



**Automatic Redemption, Investment Status and Termination of
K Complex Return 1 Year B Fund Not for Retail Investors (KCR1YB-AI)**

Kasikorn Asset Management Co., Ltd. would like to express our appreciation for your subscription to the K Complex Return 1 Year B Fund Not for Retail Investors (KCR1YB-AI). The Company would like to inform Redemption schedule and Investment Status are as follows:

Fund Name	K Complex Return 1 Year B Fund Not for Retail Investors (KCR1YB-AI)
IPO Period	May 18 - 24, 2021
Fund Size	1,039,677,728.58 Baht
Inception Date	May 27, 2021
Management Fee (+ vat 7%) (per annum)*	Period 1 : 0.5853% (May 27, 2021-June 10,2021) Period 2 : 0.5965% (June 11, 2021 - May 31, 2022)
Registrar Fee (+ vat7%) (per annum)*	Period 1 : 0.05853 % (May 27, 2021-June 10,2021) Period 2 : 0.05965% (June 11, 2021 - May 31, 2022)
Investment Period	370 days
Date of redemption for KCR1YB-AI and date of subscription to K-TREASURY / K-SF	May 31, 2022
Date that the passbook of K-TREASURY / K-SF can be updated (The fund can be redeemed or switched out)	June 1, 2022
Date that KCR1YB-AI will be terminated and fund account books cancelled	June 1, 2022 (Customer can find the announcement of fund maturity and fund termination information in our website : www.kasikomasset.com)

*Estimated Fund expenses may be subjected to change. In case, the Fund receives returns higher than disclosed rate during IPO, the management company may charge additional management fee but will not exceed the management fee rate stated in the prospectus. Customer can find more information in our website: www.kasikomasset.com

The Fund mainly invest in local and/or foreign investment grade fixed income and/or deposit and derivatives (Options) which payoff depends on SET50 Index level. Principal and return payout conditions at maturity are as follow;

	Conditions	Principal and Return Payment at maturity
Case 1	Underlying index level on any business day (before valuation date) decreased or increased more than 10% of SET50 index level on issue date	Principal 100% + rebate rate 0.25%
Case 2	Underlying index level on valuation date decreased or increased more than 10% of SET50 index level on issue date	Principal 100% + rebate rate 0.25%
Case 3	Underlying index level on valuation date is the same as or decreased not more than 10% of SET50 index level on issue date	Principal 100% + Option or Warrant payoff (Option or Warrant payoff = PR x Change of underlying index x Principal)
Case 4	Underlying index level on valuation date increased not more than 10% of SET index level on issue date	Principal 100% + Option or Warrant payoff (Option or Warrant payoff = PR x Change of underlying index x Principal)

* Change of underlying index is calculated from the official closing level of the Index for such day.

* Options contract period is issue date to valuation date.

* Issue date : May 27, 2021 and SET50 index level on issue date : 957.10

* Valuation date : May 27, 2022

* Unitholder will receive rebate rate at 0.25% when SET50 Index level on any business day is lower 861.39 and more than 1,052.81

Actual Investment Portfolio as of June 21, 2021

Part 1 : The Fund mainly invest in local and/or foreign investment grade fixed income and/or deposit.

Part 2 : The Fund invest approximately 0.89% of NAV in Derivatives (Options) which payoff depends on SET50 Index that issued by JP Morgan Chase N.A. Bangkok Branch

Securities	Credit Rating	% of Net Asset Value
DEBT INSTRUMENTS ISSUED OR CERTIFIED OR AVALED OR ENDORSED OR GUARANTEED BY FINANCIAL INSTITUTIONS		14.32
Sabah Development Bank (SDBB)	AA1	14.32
DEPOSITS OR DEPOSIT EQUIVALENT		65.91
Doha Bank QSC (DHB)	Baa1	19.94
Qatar National Bank (QNB)	Aa3	19.31
Abu Dhabi Commercial Bank (ADC)	A1	18.22
China Construction Bank Corporation (CCB)	A1	8.38
Bangkok Bank Public Company Limited. (BBL)	AA+ (tha)	0.06
DEBT INSTRUMENT- PRIVATE SECTOR		19.41
Ananda Development (ANAN)	BBB-	19.41
TOTAL INVESTMENTS		99.64
OTHERS		0.36
NET ASSET VALUE		100.00

Investment Portfolio for IPO (as shown on Fund Fact Sheet)

Part 1 : The Fund mainly invest approximately 99.00% of NAV in local and/or foreign investment grade fixed income and/or deposit.

Part 2 : The Fund will invest approximately 1.00% of NAV in Option which payoff depends on SET50 Index level.

Securities	Credit Rating	% of Investment Portion
DEPOSITS OR DEPOSIT EQUIVALENTS		65.50
Doha Bank	Baa1/Moody's	19.00
Qatar National Bank	Aa3/Moody's	19.00
Al Khalij Commercial Bank	A3/Moody's	19.00
PT Bank Rakyat Indonesia	Baa2/Moody's	8.50
DEBT INSTRUMENTS		33.50
Sabah Development Bank Berhad	AA1/RAM	14.50
Ananda Development (ANAN)	BBB-/TRIS	19.00
รวม		99.00

Fund Manager's Comment : KCRIYB-AI Fund has an actual investment portfolio which is different from the investment portfolio that was shown on the Fund Fact Sheet - in that 2 security issuers have been changed due to market movements of foreign interest rates and/ or foreign exchange rates during the IPO period. Nevertheless, the overall credit rating of the actual portfolio does not significantly differ from that of the portfolio as shown on the Fund Fact Sheet.

For more information, contact the KAsset Contact Center at 02-6733888 during office hours (8:30 a.m. –5:00 p.m.), by fax at 02-6733988 or by e-mail at ka.customer@kasikornasset.com. You may also inquire at any KBank branch nationwide or the K-Contact Center at 02-8888888.

Kasikorn Asset Management Co., Ltd.

Date June 22, 2021