



**Automatic Redemption, Investment Status and Termination of
K Complex Return 1 Year C Fund Not for Retail Investors (KCR1YC-AI)**

Kasikorn Asset Management Co., Ltd. would like to express our appreciation for your subscription to the K Complex Return 1 Year C Fund Not for Retail Investors (KCR1YC-AI). The Company would like to inform Redemption schedule and Investment Status are as follows:

Fund Name	K Complex Return 1 Year C Fund Not for Retail Investors (KCR1YC-AI)
IPO Period	June 21 - 29, 2021
Fund Size	1,509,475,576.25 Baht
Inception Date	June 30, 2021
Management Fee (+ vat 7%) (per annum)*	Period 1 : 0.6420% (June 30, 2021-July 6,2021) Period 2 : 0.6575% (July 7, 2021 - July 5, 2022)
Registrar Fee (+ vat7%) (per annum)*	Period 1 : 0.06420% (June 30, 2021-July 6,2021) Period 2 : 0.06575% (July 7, 2021 - July 5, 2022)
Investment Period	371 days
Date of redemption for KCR1YC-AI and date of subscription to K-TREASURY / K-SF	July 5, 2022
Date that the passbook of K-TREASURY /K-SF can be updated (The fund can be redeemed or switched out)	July 6, 2022
Date that KCR1YC-AI will be terminated and fund account books cancelled	July 6, 2022 (Customer can find the announcement of fund maturity and fund termination information in our website : www.kasikomasset.com)

*Estimated Fund expenses may be subjected to change. In case, the Fund receives returns higher than disclosed rate during IPO, the management company may charge additional management fee but will not exceed the management fee rate stated in the prospectus. Customer can find more information in our website: www.kasikomasset.com
The Fund mainly invest in local and/or foreign investment grade fixed income and/or deposit and derivatives (Options) which payoff depends on XAUUSD price (gold spot) .Principal and return payout conditions at maturity are as follow;

	Conditions	Principal and Return Payment at maturity
Case 1	Underlying XAUUSD price (gold spot) on any business day (before valuation date) decreased or increased more than 12% of underlying XAUUSD price (gold spot) on issue date	Principal 100% + rebate rate 0.25%
Case 2	Underlying XAUUSD price (gold spot) valuation date decreased or increased more than 12% of underlying XAUUSD price (gold spot) on issue date	Principal 100% + rebate rate 0.25%
Case 3	Underlying XAUUSD price (gold spot) on valuation date is the same as or decreased not more than 12% of underlying XAUUSD price (gold spot) on issue date	Principal 100% + Option or Warrant payoff (Option or Warrant payoff = PR x Change of underlying XAUUSD price (gold spot) x Principal)
Case 4	Underlying XAUUSD price (gold spot) on valuation date increased not more than 12% of underlying XAUUSD price (gold spot) on issue date	Principal 100% + Option or Warrant payoff (Option or Warrant payoff = PR x Change of underlying XAUUSD price (gold spot) x Principal)

* Change of underlying asset price means XAUUSD as displayed on bloomberg page bfix in respect of the 3:00 p.m. Tokyo Time fixing on the relevant date.

* Options contract period is issue date to valuation date.

* Issue date : June 30, 2021 and XAUUSD price (gold spot) on issue date : 1,757.23

* Valuation date : June 30, 2022

* Unitholder will receive rebate rate at 0.25% when XAUUSD price (gold spot) on any business day is lower 1,546.36 and more than 1,968.10

Actual Investment Portfolio as of July 16, 2021

Part 1 : The Fund mainly invest in local and/or foreign investment grade fixed income and/or deposit.

Part 2 : The Fund invest approximately 0.88% of NAV in Derivatives (Options) which payoff depends on XAUUSD (Gold Spot) that issued by The Hongkong and Shanghai Banking Corporation Limited

Securities	Credit Rating	% of Net Asset Value
DEBT INSTRUMENTS ISSUED OR CERTIFIED OR AVALED OR ENDORSED OR GUARANTEED BY FINANCIAL INSTITUTIONS		15.08
Sabah Development Bank (SDBB)	AA1	15.08
DEPOSITS OR DEPOSIT EQUIVALENT		66.00
Doha Bank QSC (DHB)	Baa1	20.10
Masraf Al Rayan QSC (MARK)	A1	19.87
Qatar National Bank (QNB)	Aa3	19.09
PT Bank Rakyat Indonesia Perero Tbk (BRI)	Baa2	6.92
Bangkok Bank Public Company Limited. (BBL)	AA+ (tha)	0.02
DEBT INSTRUMENT- PRIVATE SECTOR		20.03
Ananda Development (ANAN)	BBB-	20.03
TOTAL INVESTMENTS		101.11
OTHERS		-1.11
NET ASSET VALUE		100.00

Investment Portfolio for IPO (as shown on Fund Fact Sheet)

Part 1 : The Fund mainly invest approximately 99.00% of NAV in local and/or foreign investment grade fixed income and/or deposit.

Part 2 : The Fund will invest approximately 1.00% of NAV in Option which payoff depends on XAUUSD (Gold Spot).

Securities	Credit Rating	% of Investment Portion
DEPOSITS OR DEPOSIT EQUIVALENTS		65.50
Doha Bank	Baa1/Moody's	19.00
Qatar National Bank	Aa3/Moody's	19.00
Al Khalij Commercial Bank	A3/Moody's	19.00
PT Bank Rakyat Indonesia	Baa2/Moody's	8.50
DEBT INSTRUMENTS		33.50
Sabah Development Bank Berhad	AA1/RAM	14.50
Ananda Development (ANAN)	BBB-/TRIS	19.00
TOTAL		99.00

Fund Manager's Comment : KCR1YC-AI Fund has an actual investment portfolio which is different from the investment portfolio that was shown on the Fund Fact Sheet - in that 1 security issuer has been changed due to market movements of foreign interest rates and/or foreign exchange rates during the IPO period. Nevertheless, the overall credit rating of the actual portfolio does not significantly differ from that of the portfolio as shown on the Fund Fact Sheet.

For more information, contact the KAsset Contact Center at 02-6733888 during office hours (8:30 a.m. –5:00 p.m.), by fax at 02-6733988 or by e-mail at ka.customer@kasikornasset.com. You may also inquire at any KBank branch nationwide or the K-Contact Center at 02-8888888.

Kasikorn Asset Management Co., Ltd.

Date July 19, 2021