

Automatic Redemption, Investment Status and Termination of  
 K Complex Return 1 Year F Fund Not for Retail Investors (KCR1YF-BR)

Kasikorn Asset Management Co., Ltd. would like to express our appreciation for your subscription to the K Complex Return 1 Year F Fund Not for Retail Investors (KCR1YF-BR). The Company would like to inform Redemption schedule and Investment Status are as follows:

Fund Name	K Complex Return 1 Year F Fund Not for Retail Investors (KCR1YF-BR)
IPO Period	July 26 - August 8, 2022
Fund Size	779,155,016.93 Baht
Inception Date	August 9, 2022
Management Fee (+ vat 7%) (per annum)*	0.7811%
Registrar Fee (+ vat7%) (per annum)*	0.07811%
Investment Period	365 days
Date of redemption for KCR1YF-BR and date of subscription to <b>K-TREASURY / K-SF</b>	August 8, 2023
Date that the passbook of <b>K-TREASURY / K-SF</b> can be updated (The fund can be redeemed or switched out )	August 9, 2023
Date that KCR1YF-BR will be terminated and fund account books cancelled	August 9, 2023 (Customer can find the announcement of fund maturity and fund termination information in our website : <a href="http://www.kasikornasset.com">www.kasikornasset.com</a> )

\* Estimated Fund expenses may be subjected to change. In case, the Fund receives returns higher than disclosed rate during IPO, the management company may charge additional management fee but will not exceed the management fee rate stated in the prospectus. Customer can find more information in our website: [www.kasikornasset.com](http://www.kasikornasset.com)

The Fund mainly invest in local and/or foreign investment grade fixed income and/or deposit and derivatives (Options) which payoff depends on XAUUSD price (gold spot) .Principal and return payout conditions at maturity are as follow;

Case	Conditions	Principal and Return Payment at maturity
1	Underlying XAUUSD price (gold spot) on any business day (before valuation date) decreased or increased more than 10% of underlying XAUUSD price (gold spot) on issue date	Principal 100% + rebate rate 0.25%
2	Underlying XAUUSD price (gold spot) valuation date decreased or increased more than 10% of underlying XAUUSD price (gold spot) on issue date	Principal 100% + rebate rate 0.25%

**Note:** The company, on behalf of the Fund, may change the redemption date, auto redemption payment date or redemption rate, if such date is a holiday. If the Fund is affected by returns from bonds or securities or other assets invested, which are different from stipulated terms, the company will announce through [www.kasikomasset.com](http://www.kasikomasset.com). The redemption rate will be calculated from actual returns deducted by related fees and expenses.

**Disclaimer:** Investments contain risk. Investors should study the prospectus before making any decision to invest.

Case	Conditions	Principal and Return Payment at maturity
3	Underlying XAUUSD price (gold spot) on valuation date is the same as or decreased not more than 10% of underlying XAUUSD price (gold spot) on issue date	Principal 100% + Option or Warrant payoff (Option or Warrant payoff = PR x  Change of underlying XAUUSD price (gold spot)   x Principal)
4	Underlying XAUUSD price (gold spot) on valuation date increased not more than 10% of underlying XAUUSD price (gold spot) on issue date	Principal 100% + Option or Warrant payoff (Option or Warrant payoff = PR x Change of underlying XAUUSD price (gold spot) x Principal)

\* Change of underlying asset price means XAUUSD as displayed on bloomberg page bfix in respect of the 3:00 p.m.

Tokyo Time fixing on the relevant date.

\* Options contract period is issue date to valuation date.

\* Issue date : August 9, 2022 and XAUUSD price (gold spot) on issue date : 1,788.48

\* Valuation date : August 4, 2023

\* Unitholder will receive rebate rate at 0.25% when XAUUSD price (gold spot) on any business day is lower 1,609.63 and more than 1,967.33

#### Actual Investment Portfolio as of August 7, 2022

Part 1 : The Fund mainly invest in local and/or foreign investment grade fixed income and/or deposit.

Part 2 : The Fund invest approximately 0.57% of NAV in Derivatives (Options) which payoff depends on XAUUSD (Gold Spot) that issued by The Hongkong and Shanghai Banking Corporation Limited

Securities	Credit Rating	% of Net Asset Value
DEBT INSTRUMENT-GOVERNMENT & MOF GUARANTEE		30.08
INTERNATIONAL BOND	A1	30.08
DEPOSITS OR DEPOSIT EQUIVALENT		70.10
Qatar National Bank (QNB)	Aa3	19.56
Doha Bank QSC (DHB)	Baa1	19.55
Qatar Islamic Bank (QIB)	A1	19.02
Masraf Al Rayan QSC (MARK)	A1	11.92
Bangkok Bank Public Company Limited. (BBL)	AA+ (tha)	0.05
TOTAL INVESTMENTS		100.18
OTHERS		-0.18
NET ASSET VALUE		100.00

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Investment Portfolio for IPO (as shown on Fund Fact Sheet)

Part 1 : The Fund mainly invest approximately 99.45% of NAV in local and/or foreign investment grade fixed income and/or deposit.

Part 2 : The Fund will invest approximately 0.55% of NAV in Option which payoff depends on XAUUSD (Gold Spot).

Securities	Credit Rating	% of Investment Portion
DEPOSITS OR DEPOSIT EQUIVALENTS		99.45
Doha Bank	Baa1/Moody's	19.00
Qatar National Bank	Aa3/Moody's	19.00
Agricultural Bank of China	A1/Moody's	19.00
Abu Dhabi Commercial Bank	A1/Moody's	19.00
Bank of China	A1/Moody's	19.00
Commercial Bank of Qatar	A3/Moody's	4.45
Options Or Warrants		0.55

**Fund Manager's Comment :** KCR1YF-BR Fund has an actual investment portfolio which is different from the investment portfolio that was shown on the Fund Fact Sheet - in that 3 security issuers, 1 security and the investment proportion of 2 securities have been changed due to market movements of foreign interest rates and/or foreign exchange rates during the IPO period. Nevertheless, the overall credit rating of the actual portfolio does not significantly differ from that of the portfolio as shown on the Fund Fact Sheet and there is no impact to the estimated return of the Fund.

For more information, contact the KAsset Contact Center at 02-6733888 during office hours (8:30 a.m. –5:00 p.m.), or by e-mail at [ka.customer@kasikornasset.com](mailto:ka.customer@kasikornasset.com). You may also inquire at any KBank branch nationwide or the K-Contact Center at 02-8888888.

Kasikorn Asset Management Co., Ltd.

Date September 8, 2022

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