

**Automatic Redemption, Investment Status and Termination of  
 K Complex Return 1 Year J Fund Not for Retail Investors (KCR1YJ-BR)**

Kasikorn Asset Management Co., Ltd. would like to express our appreciation for your subscription to the K Complex Return 1 Year J Fund Not for Retail Investors (KCR1YJ-BR). The Company would like to inform Redemption schedule and Investment Status are as follows:

<b>Fund Name</b>	K Complex Return 1 Year J Fund Not for Retail Investors (KCR1YJ-BR)
<b>IPO Period</b>	October 24 – November 9, 2023
<b>Fund Size</b>	531,334,436.21 Baht
<b>Inception Date</b>	November 10, 2023
<b>Management Fee (+ vat 7%) (per annum)*</b>	0.2460%
<b>Registrar Fee (+ vat7%) (per annum)*</b>	0.02460%
<b>Investment Period</b>	365 days
<b>Date of redemption for KCR1YJ-BR</b>	November 8, 2024
<b>Dates of funds transfer and deposit account book update</b>	November 11, 2024
<b>Date that KCR1YJ-BR will be terminated and fund account books cancelled</b>	November 11, 2024 (Customer can find the announcement of fund maturity and fund termination information in our website : <a href="http://www.kasikornasset.com">www.kasikornasset.com</a> )

\*Estimated Fund expenses may be subjected to change. In case, the Fund receives returns higher than disclosed rate during IPO, the management company may charge additional management fee but will not exceed the management fee rate stated in the prospectus. Customer can find more information in our website: [www.kasikornasset.com](http://www.kasikornasset.com)

**Note:** The company, on behalf of the Fund, may change the redemption date, auto redemption payment date or redemption rate, if such date is a holiday. If the Fund is affected by returns from bonds or securities or other assets invested, which are different from stipulated terms, the company will announce through [www.kasikornasset.com](http://www.kasikornasset.com). The redemption rate will be calculated from actual returns deducted by related fees and expenses.

**Disclaimer:** Investments contain risk. Investors should study the prospectus before making any decision to invest.

The Fund will use the investment from unitholders (after deducting front-end fee) to invest in domestic and/or foreign investment grade fixed income and/or deposit and derivatives (Options) or warrant which payoff depends on Nikkei 225 index level (NKY Index). Principal and return payout conditions at maturity are as follow;

Case	Conditions	Principal and Return Payment at maturity
1	Underlying Nikkei 225 index level (NKY Index) on any business day (before valuation date) decreased or increased more than 20% of underlying Nikkei 225 index level (NKY Index) on issue date	Principal* 100% + rebate from Option or Warrant**
2	Underlying Nikkei 225 index level (NKY Index) on valuation date decreased or increased more than 20% of underlying Nikkei 225 index level (NKY Index) on issue date	Principal* 100% + rebate from Option or Warrant**
3	Underlying Nikkei 225 index level (NKY Index) on valuation date is the same as or decreased not more than 20% of underlying Nikkei 225 index level (NKY Index) on issue date	Principal* 100% + return from Option or Warrant***
4	Underlying Nikkei 225 index level (NKY Index) on valuation date increased not more than 20% of underlying Nikkei 225 index level (NKY Index) on issue date	Principal* 100% + return from Option or Warrant***

The Fund will consider the change in the underlying index level at the end of every business day on the Tokyo Stock Exchange to determine which condition is met.

\* Principal = Initial Investment – Front – end Fee

\*\*Rebate From Option or Warrant = Rebate Rate x Notional amount of option or warrant (USD) x Exchange Rate

\*\*\*Return From Option or Warrant = PR x |Change of underlying Nikkei 225 index level| x Notional amount of option or warrant (USD) x Exchange Rate

\* Options contract period is issue date to valuation date.

\* Issue date : November 10, 2023 and Nikkei 225 index level (NKY Index) on issue date : 32,568.11

\* Valuation date : November 6, 2024

\* Unitholder will receive rebate rate at 0.25% when Nikkei 225 index level (NKY Index). on any business day is lower 26,054.488 and more than 39,081.732

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Table 1 : Actual Investment Portfolio as of December 4, 2023

Part 1 : The Fund mainly invest in local and/or foreign investment grade fixed income and/or deposit.

Part 2 : The Fund invest approximately 2.10% of NAV in Options or warrant which payoff depends on Nikkei 225 index level (NKY Index) that issued by The HSBC (Hong Kong) Banking Corporation Limited

Securities	Credit Rating	% of Net Asset Value
DEBT INSTRUMENT-GOVERNMENT & MOF GUARANTEE		100.23
BOT BOND	AAA*	25.75
INTERNATIONAL BOND	A+	74.48
DEPOSITS OR DEPOSIT EQUIVALENT		0.22
TMBTHANACHART BANK PUBLIC COMPANY LIMITED (TTB)	AA+ (tha)	0.22
TOTAL INVESTMENTS		100.45
OTHERS		-0.45
NET ASSET VALUE		100.00

\*Credit rating of Thai government securities offered in Thailand is AAA that categorized into Local Fixed Income group.

Table 2 : Investment Portfolio for IPO (as shown on Fund Fact Sheet)

Part 1 : The Fund mainly invest approximately 97.90% of NAV in local and/or foreign investment grade fixed income and/or deposit.

Part 2 : The Fund will invest approximately 2.10% of NAV in Option or warrant which payoff depends on Nikkei 225 index level. (NKY Index)

Securities	Credit Rating	% of Investment Portion
DEPOSITS OR DEPOSIT EQUIVALENTS		97.90
Japanese Short-term Government Bonds / Treasury Discount Bills	F1+ (Fitch)	79.00
Bank Treasury Bills / Thai Government Bonds / Bank of Thailand Bonds	AAA	18.90
Options or Warrants		2.10

Fund Manager's Comment : KCR1YJ-BR Fund has an actual investment portfolio which is indifferent from the investment portfolio that was shown on the Fund Fact Sheet. However the investment portion may be insubstantially changed because the fund size deviates from expectation which neither causes any significant change in overall credit rating nor affects the estimated return of the fund.

For more information, contact the KAsset Contact Center at 0 2673 3888 during office hours (8:30 a.m. –5:00 p.m.), or by e-mail at ka.customer@kasikomasset.com. You may also inquire at any KBank branch nationwide or phone the K-Contact Center at 0 2888 8888

Kasikorn Asset Management Co., Ltd.

Date December 7, 2023

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