



Automatic Redemption, Investment Status and Termination of
K Japanese Government Bond 5MA Fund (KJG5MA)

Kasikorn Asset Management Co., Ltd. would like to express our appreciation for your subscription to the K Japanese Government Bond 5MA Fund (KJG5MA). The Company would like to inform Redemption schedule and Investment Status are as follows:

Fund Name	K Japanese Government Bond 5MA Fund (KJG5MA)
IPO Period	November 23, 2023
Fund Size	2,016,060,699.04 Baht
Inception Date	November 27, 2023
Management Fee (+ vat 7%) (per annum)*	0.0963%
Registrar Fee (+ vat7%) (per annum)*	0.0096%
Estimated Return (per annum)	2.05%
Investment Period	166 days
Date of redemption for KJG5MA and date of subscription to K-TREASURY / K-SF	May 10, 2024
Date that the passbook of K-TREASURY / K-SF can be updated (The fund can be redeemed or switched out)	May 13, 2024
Date that KJG5MA will be terminated and fund account books cancelled	May 13, 2024 (Customer can find the announcement of fund maturity and fund termination information in our website : www.kasikornasset.com)

*Estimated Fund expenses may be subjected to change. In case, the Fund receives returns higher than disclosed rate during IPO, the management company may charge additional management fee but will not exceed the management fee rate stated in the prospectus. Customer can find more information in our website: www.kasikornasset.com

Note: The company, on behalf of the Fund, may change the redemption date, auto redemption payment date or redemption rate, if such date is a holiday. If the Fund is affected by returns from bonds or securities or other assets invested, which are different from stipulated terms, the company will announce through www.kasikornasset.com. The redemption rate will be calculated from actual returns deducted by related fees and expenses.

Disclaimer: Investments contain risk. Investors should study the prospectus before making any decision to invest

Table 1 : Actual Investment Portfolio as of December 20, 2023

Type of Instruments	Credit Rating	% of Net Asset Value
DEBT INSTRUMENT-GOVERNMENT & MOF GUARANTEE		103.84
BOT BOND	AAA*	0.10
INTERNATIONAL BOND	A+	103.74
DEPOSITS OR DEPOSIT EQUIVALENT		0.06
BANGKOK BANK PUBLIC COMPANY LIMITED (BBL)	AA+ (tha)	0.06
TOTAL INVESTMENTS		103.90
OTHERS		-3.90
NET ASSET VALUE		100.00

*Credit rating of Thai government securities offered in Thailand is AAA that categorized into Local Fixed Income group.

Table 2 : Investment Portfolio for IPO (as shown on Fund Fact Sheet)

Type of Instruments	Credit Rating	% of Investment Portion
DEBT INSTRUMENT		100.00
Japanese Short-term Government Bonds / Treasury Discount Bills	F1+ (Fitch)	100.00

Fund Manager's Comment: KJG5MA Fund has an actual investment portfolio which is different from the investment portfolio that was shown on the Fund Fact Sheet - in that added 1 security issuer and the investment proportion of 1 security has been changed due to market movements of foreign interest rates and/or foreign exchange rates during the IPO period. Nevertheless, the overall credit rating of the actual portfolio does not significantly differ from that of the portfolio as shown on the Fund Fact Sheet and there is no impact to the estimated return of the Fund.

For more information, contact the KAsset Contact Center at 0 2673 3888 during office hours (8:30 a.m.– 5:00 p.m.), or by e-mail at ka.customer@kasikomasset.com. You may also inquire at any KBank branch nationwide or phone the K-Contact Center at 0 2888 8888

Kasikorn Asset Management Co., Ltd.

Date December 22, 2023

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