

Automatic Redemption, Investment Status and Termination of
K Thai Fixed Income 23MA Fund Not for Retail Investors (KTF23MA-BR)

Kasikorn Asset Management Co., Ltd. would like to express our appreciation for your subscription to the K Thai Fixed Income 23MA Fund Not for Retail Investors (KTF23MA-BR) The Company would like to inform Redemption schedule and Investment Status are as follows:

Fund Name	K Thai Fixed Income 23MA Fund Not for Retail Investors (KTF23MA-BR)
IPO Period	October 18 – 20, 2022
Fund Size	3,263,767,848.85 Baht
Inception Date	October 25, 2022
Estimated Return (per annum)	2.25%
Management Fee (+ vat 7%) (per annum)*	0.2140%
Registrar Fee (+ vat7%) (per annum)*	0.02140%
Investment Period	710 days

The auto redemption amount will be transferred to unitholder's savings account approximately every 6 months

Date of automatic redemption	Date of funds transfer and deposit account book update	Redemption rates are estimated (Baht/Unit)
April 18, 2023	April 20, 2023	0.1125
October 18, 2023	October 20, 2023	0.1125
April 18, 2024	April 22, 2024	0.1125

At maturity, the principal and interest will be transferred to the reinvested fund on the following schedule.

Date of redemption for (KTF23MA-BR) and date of subscription to K-TREASURY / K-SF	October 3, 2024
Date that the passbook of K-TREASURY / K-SF can be updated (The fund can be redeemed or switched out)	October 4, 2024
Date that (KTF23MA-BR) will be terminated and fund account books cancelled	October 4, 2024 (Customer can find the announcement of fund maturity and fund termination information in our website : www.kasikornasset.com)

*Estimated Fund expenses may be subjected to change. In case, the Fund receives returns higher than disclosed rate during IPO, the management company may charge additional management fee but will not exceed the management fee rate stated in the prospectus. Customer can find more information in our website: www.kasikornasset.com

Note: The company, on behalf of the Fund, may change the redemption date, auto redemption payment date or redemption rate, if such date is a holiday. If the Fund is affected by returns from bonds or securities or other assets invested, which are different from stipulated terms, the company will announce through www.kasikomasset.com. The redemption rate will be calculated from actual returns deducted by related fees and expenses.

Disclaimer: Investments contain risk. Investors should study the prospectus before making any decision to invest

Table 1 : Actual Investment Portfolio as of November 9,2022

Type of Instruments	Credit Rating	% of Net Asset Value
DEBT INSTRUMENT-GOVERNMENT & MOF GUARANTEE		2.44
TREASURY BILL	AAA*	2.44
DEPOSITS OR DEPOSIT EQUIVALENT		38.46
BANGKOK BANK PUBLIC COMPANY LIMITED (BBL)	AA+(tha)	38.46
DEBT INSTRUMENT- PRIVATE SECTOR		59.11
GULF ENERGY DEVELOPMENT PUBLIC COMPANY LIMITED, THAILAND (GULF)	A-	19.56
LAND AND HOUSES PUBLIC COMPANY LIMITED, THAILAND (LH)	A+	18.98
HOME PRODUCT CENTER PUBLIC COMPANY LIMITED, THAILAND (HMPRO)	AA-	12.29
SPCG PUBLIC COMPANY LIMITED, THAILAND (SPCG)	A-	8.28
TOTAL INVESTMENTS		100.01
OTHERS		-0.01
NET ASSET VALUE		100.00

*Credit rating of Thai government securities offered in Thailand is AAA that categorized into Local Fixed Income group.

Table 2 : Investment Portfolio for IPO (as shown on Fund Fact Sheet)

Type of Instruments	Credit Rating	% of Investment Portion
DEBT INSTRUMENTS		100.00
GULF ENERGY DEVELOPMENT PUBLIC COMPANY LIMITED, THAILAND (GULF)	A-/TRIS	19.00
FRASERS PROPERTY (THAILAND) PUBLIC COMPANY LIMITED, THAILAND	A/TRIS	19.00
LAND AND HOUSES PUBLIC COMPANY LIMITED, THAILAND (LH)	A+/TRIS	17.00
SPCG PUBLIC COMPANY LIMITED, THAILAND (SPCG)	A-/TRIS	15.00
KRUNGTHAI CARD PUBLIC COMPANY LIMITED, THAILAND	AA-/TRIS	15.00
HOME PRODUCT CENTER PUBLIC COMPANY LIMITED, THAILAND	AA-/TRIS	15.00

Fund Manager's Comment: KTF23MA-BR Fund has an actual investment portfolio which is indifferent from the investment portfolio that was shown on the Fund Fact Sheet. However the investment portion may be insubstantially changed because the fund size deviates from expectation which neither causes any significant change in overall credit rating nor affects the estimated return of the fund.

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For more information, contact the KAsset Contact Center at 02-6733888 during office hours (8:30 a.m. –5:00 p.m.), or by e-mail at ka.customer@kasikomasset.com. You may also inquire at any KBank branch nationwide or phone the K-Contact Center at 02-8888888.

Kasikorn Asset Management Co., Ltd.

Date November 18,2022

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