



Automatic Redemption, Investment Status and Termination of  
K Thai Fixed Income 2 Years B Fund Not for Retail Investors (KTF2YB-BR)

Kasikorn Asset Management Co., Ltd. would like to express our appreciation for your subscription to the K Thai Fixed Income 2 Years B Fund Not for Retail Investors (KTF2YB-BR). The Company would like to inform Redemption schedule and Investment Status are as follows:

Fund Name	K Thai Fixed Income 2 Years B Fund Not for Retail Investors (KTF2YB-BR)
IPO Period	July 26 - August 8, 2022
Fund Size	3,581,019,538.67 Baht
Inception Date	August 10, 2022
Estimated Return (per annum)	2.10%
Management Fee (+ vat 7%) (per annum)*	0.4815 %
Registrar Fee (+ vat7%) (per annum)*	0.04815 %
Investment Period	730 days

The auto redemption amount will be transferred to unitholder's savings account approximately every 6 months

Date of automatic redemption	Date of funds transfer and deposit account book update	Redemption rates are estimated (Baht/Unit)
February 8, 2023	February 10, 2022	0.1050
August 8, 2023	August 10, 2023	0.1050
February 8, 2024	February 12, 2024	0.1050

At maturity, the principal and interest will be transferred to the reinvested fund on the following schedule.

Date of redemption for KTF2YB-BR and date of subscription to <b>K-TREASURY / K-SF</b>	August 8, 2024
Date that the passbook of <b>K-TREASURY / K-SF</b> can be updated (The fund can be redeemed or switched out )	August 9, 2024
Date that KTF2YB-BR will be terminated and fund account books cancelled	August 9, 2024 (Customer can find the announcement of fund maturity and fund termination information in our website : <a href="http://www.kasikornasset.com">www.kasikornasset.com</a> )

\*Estimated Fund expenses may be subjected to change. In case, the Fund receives returns higher than disclosed rate during IPO, the management company may charge additional management fee but will not exceed the management fee rate stated in the prospectus. Customer can find more information in our website: [www.kasikornasset.com](http://www.kasikornasset.com)

**Fund Manager's Comment:** KTF2YB-BR Fund has an actual investment portfolio which is indifferent from the investment portfolio that was shown on the Fund Fact Sheet. However the investment portion may be insubstantially changed because the fund size deviates from expectation which neither causes any significant change in overall credit rating nor affects the estimated return of the fund.

**Note:** The company, on behalf of the Fund, may change the redemption date, auto redemption payment date or redemption rate, if such date is a holiday. If the Fund is affected by returns from bonds or securities or other assets invested, which are different from stipulated terms, the company will announce through [www.kasikornasset.com](http://www.kasikornasset.com). The redemption rate will be calculated from actual returns deducted by related fees and expenses.

**Disclaimer:** Investments contain risk. Investors should study the prospectus before making any decision to invest

Table 1 : Actual Investment Portfolio as of September 7,2022

Type of Instruments	Credit Rating	% of Net Asset Value
DEBT INSTRUMENTS ISSUED OR CERTIFIED OR AVALED OR ENDORSED OR GUARANTEED BY FINANCIAL INSTITUTIONS		52.90
NGERN TID LOR PUBLIC COMPANY LIMITED (TIDLOR)	A	19.45
SRISAWAD CORPORATION PUBLIC COMPANY LIMITED (SAWAD)	BBB+	16.75
MUANGTHAI CAPITAL PUBLIC COMPANY LIMITED (MTC)	BBB+	16.70
DEPOSITS OF DEPOSIT EQUIVALENT		2.32
BANGKOK BANK PUBLIC COMPANY LIMITED (BBL)	AA+ (tha)	2.32
DEBT INSTRUMENT – PRIVATE SECTOR		44.83
TRUE MOVE H UNIVERSAL COMMUNICATION COMPANY LIMITED (TUC)	BBB+	15.48
SUPALAI PUBLIC COMPANY LIMITED (SPALI)	A	13.31
AP (THAILAND) PUBLIC COMPANY LIMITED (AP)	A-	13.28
THAI BEVERAGE PUBLIC COMPANY LIMITED (TBEV)	AA (tha)	2.76
TOTAL INVESTMENTS		100.05
OTHERS		-0.05
NET ASSET VALUE		100.00

Table 2 : Investment Portfolio for IPO (as shown on Fund Fact Sheet)

Type of Instruments	Credit Rating	% of Investment Portion
DEBT INSTRUMENTS		99.00
SUPALAI PUBLIC COMPANY LIMITED (SPALI)	A/TRIS	18.00
NGERN TID LOR PUBLIC COMPANY LIMITED (TIDLOR)	A/TRIS	18.00
TRUE MOVE H UNIVERSAL COMMUNICATION COMPANY LIMITED (TUC)	BBB+/TRIS	15.00
MUANGTHAI CAPITAL PUBLIC COMPANY LIMITED (MTC)	BBB+,TRIS	14.00
SRISAWAD CORPORATION PUBLIC COMPANY LIMITED (SAWAD)	BBB+,TRIS	14.00
WHA UTILITIES AND POWER PUBLIC COMPANY LIMITED (WHA)	A-/TRIS	10.00
THAI BEVERAGE PUBLIC COMPANY LIMITED (TBEV)	AA/TRIS	5.00
AP (THAILAND) PUBLIC COMPANY LIMITED (AP)	A-/TRIS	5.00
GOVERNMENT BOND		1.00
THAI GOVERNMENT BOND	AAA	1.00

For more information, contact the KAsset Contact Center at 02-6733888 during office hours (8:30 a.m. –5:00 p.m.), or by e-mail at [ka.customer@kasikornasset.com](mailto:ka.customer@kasikornasset.com). You may also inquire at any KBank branch nationwide or phone the K-Contact Center at 02-8888888.

Kasikorn Asset Management Co., Ltd.

Date September 8, 2022

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