

K Foreign Fixed Income 1YAD Fund Not for Retail Investors

KFF1YAD-BR

Fund Type / AIMC Category

- Foreign Fixed Income Fund
- Miscellaneous (Not classified by the definition of the Association of Investment Management Companies.)

Investment Policy and Strategy

- The Fund will invest only once in foreign fixed income securities and/or foreign deposit and hold them to maturity.
- The Fund fully hedges foreign exchange rate risk. (FX Hedging 100%)
- Buy-and-hold strategy.

Subscription

Subscription date : 29 November - 6 December 2022

Business hours : 08:30 a.m. - 03:30 p.m.

Min. initial subscription : 500,000 Baht

Min. subsequent subscription : None

Remark :

- Cheques are not accepted for subscription payment on 6 December 2022.
- Switching-In :

Unitholders can subscribe this Fund by switching from K-CASH, K-MONEY, K-TREASURY, K-SF-A and K-SFPLUS during the initial offering period.

• Redemption date :

Redemption will be at maturity of the Fund. The Management Company will announce automatic redemption date to notify unitholders within 30 days from inception date.

• Redemption Monies Proceeding :

The Management Company will use proceeds from automatic redemption of this Fund to subscribe reinvested fund, which is specified in passbook. The number of units of reinvested fund, which the unitholders will receive, is calculated by using offer price of reinvested fund on automatic redemption day of this Fund.

Fees charged to the Fund (% p.a. of amount sold during IPO period)

Fees	Max.	Actual
Management Fee	2.1400	
Total Fee	2.4610	

Remark : All Fees include VAT, specific business taxes, and other taxes.

- KAsset may consider changing the actual fees charged to reflect strategy or administrative costs.
- The actual management fee will be able to notify on the trading day. In case, the Fund receives return higher than disclosed rate during IPO, the Management Company may charge additional management fee but will not totally exceed 2.1400% p.a. of proceeds from IPO.

Fees charged to unitholders (% of trading value)

Fees	Max.	Actual
Front-end Fee	None	None
Switching-in Fee	None	None
Transfer Fee	Actual charged	Waived

Remark : All Fees include VAT, specific business taxes, and other taxes.

- KAsset may consider changing the actual fees charged to reflect strategy or administrative costs.

Risk Profile

Low 1 2 3 4 5 6 7 8 High

Low to Moderate Risk

Invest in deposit and/or fixed income more than 80% of NAV

Fund Information

Inception Date 7 Dec 22 (Subject to change)

Dividend Payment Policy No

Fund Maturity 1 year but not lower than 11 months and not longer than 1 year 1 month

Fund Manager

Mr. Thitiwoot Tangpikulthong (Since Inception Date)

Benchmark :

None

Country Breakdown *

Country	% NAV
QATAR	62.00
CHINA	19.00
UNITED ARAB EMIRATES	19.00

Top 5 Issuers *

Issuer	% NAV
Qatar National Bank	19.00
Masraf Al Rayan	19.00
Agricultural Bank of China	19.00
Abu Dhabi Commercial Bank	19.00
Doha Bank	19.00

Credit Rating Breakdown (%) *

	Thai	National	International
AA			19.00
A			62.00
BBB			19.00

* The investment allocation is subject to change.

Warning:

- Investment in Mutual Fund is not bank deposit.
- Past performance is not indicative of future results.

Certified by Thai Private Sector Collective Action Against Corruption: CAC

Factsheet



www.kasikornasset.com

Prospectus



www.kasikornasset.com

Investors can study Liquidity Risk Management Tools in the prospectus.

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Estimated Return for automatic redemption

At maturity, the Management Company will proceed on auto-redemption with approximate expected return of 1.80% per annum of initial investment which is calculated from approximately 1 year investment. Details of the securities that the fund will invest in are as follows:

Securities*	Issue or Issuer Credit Ratings**	Estimated Return of the Securities in Thai Baht (per annum)***	Investment Proportion*	Estimated Fund Return in Thai Baht (per annum)
Deposit at Qatar National Bank, Qatar	Aa3/Moody's	2.27%	19.00%	0.43%
Deposit at Masraf Al Rayan, Qatar	A1/Moody's	1.87%	19.00%	0.36%
Deposit at Agricultural Bank of China, People's Republic of China	A1/Moody's	1.87%	19.00%	0.36%
Deposit at Abu Dhabi Commercial Bank, United Arab Emirates	A1/Moody's	2.19%	19.00%	0.42%
Deposit at Doha Bank, Qatar	Baa1/Moody's	2.18%	19.00%	0.41%
Deposit at Commercial Bank of Qatar, Qatar	A3/Moody's	1.86%	5.00%	0.09%
Total			100.00%	2.07%
Estimated Fund Expenses (if any)****				(0.27%)
Estimated Return to Investor (per annum)				1.80%

* The Management Company may use discretion to change invested securities or investment proportion when it is under necessary and appropriate situation in order to protect investor's benefits. Such changes shall not significantly increase the risk level of invested securities. The Management Company may consider to invest in other securities and/or make additional investment from securities as indicated above which are under investment universe of the Management Company and estimated return may be subjected to change. In case of such changes, the investor might not receive expected return as indicated above.

** Credit rating agency shown above is only one of credit rating agencies which the Management Company uses for investment consideration.

*** Data of expected return from Issuers as of 23 November 2022.

**** Estimated Fund expenses (including management fee) may be subjected to change. In case, the Fund receives returns higher than disclosed rate during IPO, the Management Company may charge additional management fee but will not totally exceed 2.1400% p.a. of proceeds from IPO.

Kasikorn Asset Management Co., Ltd.

Address : 400/22 KASIKORNBANK Bldg. 6th and 12th Floor,
Phahon Yothin Road, Samsen Nai, Phaya Thai Bangkok 10400

Tel. 0-2673-3888 Fax 0-2673-3988

Website : www.kasikornasset.com Email : Ka.customer@Kasikornasset.com

Risk Disclosure of K Foreign Fixed Income 1YAD Fund Not for Retail Investors (KFF1YAD-BR)

I acknowledge and fully understand the investment policy of K Foreign Fixed Income 1YAD Fund Not for Retail Investors (KFF1YAD-BR) which is investing only once in foreign fixed income securities and/or deposit and hold them to maturity and fully hedging foreign exchange rate risk. As well as being aware and understand of risks and effects that may occur from investment.

- The Fund has high concentration in Banking sector and Qatar.
- The Fund may not receive principal and return as expectation if the issuers of invested securities are unable to pay back principal and interest.

.....

(Unitholder signature)

Date

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.....

(Unitholder signature)

Date

Request Form

(for Using Proceeds from Auto-Redemption to Subscribe Investment Units of the Mutual Fund)

I

am a unitholder of (“redeemed fund”)

Fund Account No.

wish the Management Company to use proceeds from auto-redemption of the last period to subscribe investment units of the mutual fund (“reinvested fund”) as I request. (Please choose only one fund)

K Treasury Fund (K-TREASURY) Fund Account No.

K Short Term Fixed Income Fund-A (K-SF-A) Fund Account No.

I acknowledge that The Management Company will use proceeds from auto-redemption of redeemed fund to subscribe investment units of reinvested fund as I requested above. Number of investment units of reinvested fund, which I will receive, is calculated by using subscription price of reinvested fund on auto-redemption day of redeemed fund.

I have studied and understood the information in prospectus of both redeemed fund and reinvested fund, including risk levels of both redeemed fund and reinvested fund.

.....

(Unitholder signature)

Date

Remark In case of wishing to make change of your request, please contact Securities Registrar, Securities Services Department, Kasikorn Bank PCL Tel. 0-2470-1976 or 0-2470-1983 Fax. 0-2273-2279

For officer only

Received by

Information Examiner

Date

Date

-This form is for selling agents to attach with Subscription Order Form-