

K Thai Fixed Income 23MA Fund Not for Retail Investors

KTF23MA-BR

Fund Type / AIMC Category

- Fixed Income Fund
- Miscellaneous (Not classified by the definition of the Association of Investment Management Companies.)

Investment Policy and Strategy

- The Fund will invest in Thai debt instruments and/or deposit and hold them to maturity.
- Buy-and-hold strategy.

Subscription

Subscription date : 18 - 27 October 2022
 Business hours : 08:30 a.m. - 03:30 p.m.
 Min. initial subscription : 500,000 Baht
 Min. subsequent subscription : None

Redemption

Redemption date : Auto-redemption every 6 months
 Business hours : -
 Min. redemption : None
 Min. account balance : None
 Settlement period : See Remark

Remark :

- Cheques are not accepted for subscription payment on 27 October 2022.
- Switching-In : Unitholders can subscribe this Fund by switching from K-CASH, K-MONEY, K-TREASURY, K-SF and K-SFPLUS during the initial offering period.
- Redemption date : Auto-redemption to deposit account every 6 months. However, the first auto-redemption date might be set less than 6 months from inception date. The Management Company will announce auto-redemption date to notify unitholders within 30 days from inception date.
- Redemption Monies Proceeding :
 The Management Company will use proceeds from the last automatic redemption of this Fund to subscribe K-TREASURY or K-SF (reinvested fund) as the case may be. In accordance with the recommendation of the selling agents, which are under the framework specified by the Management Company. Numbers of investment unit of reinvested fund, which the unitholders will receive, are calculated by using subscription price of reinvested fund on automatic redemption date of this Fund.

Fees charged to the Fund (% p.a. of amount sold during IPO period)

Fees	Max.	Actual
Management Fee	2.1400	
Total Fee	2.4610	

Remark : All Fees include VAT, specific business taxes, and other taxes.

- KAsset may consider changing the actual fees charged to reflect strategy or administrative costs.
- The actual management fee will be able to notify on the trading day. In case, the Fund receives returns higher than disclosed rate during IPO, the Management Company may charge additional management fee but will not totally exceed 2.1400% p.a. of proceeds from IPO.

Fees charged to unitholders (% of trading value)

Fees	Max.	Actual
Front-end Fee	None	None
Switching-in Fee	None	None
Transfer Fee	Actual charged	Waived

Remark : All Fees include VAT, specific business taxes, and other taxes.

- KAsset may consider changing the actual fees charged to reflect strategy or administrative costs.

Risk Profile

Low 1 2 3 4 5 6 7 8 High

Low to Moderate Risk

Invest in deposit and/or fixed income more than 80% of NAV

Fund Information

Inception Date 28 Oct 22 (Subject to change)
 Dividend Payment Policy None
 Fund Maturity Approximately 1 year 11 months but not lower than 1 year 10 months and not longer than 2 years

Fund Manager

Miss Umpaiwan Maluengnont (Since Inception Date)

Benchmark :

None

Top 5 Issuers *

Issuer	% NAV
Gulf Energy Development PLC	19.00
Fraser's Property (Thailand) PLC	19.00
Land And Houses PLC	17.00
SPCG PLC	15.00
Krungthai Card PLC	15.00

Credit Rating Breakdown (%) *

	Thai	National	International
AA	30.00		
A	70.00		

* The investment allocation is subject to change.

Warning:

- Investment in Mutual Fund is not bank deposit.
- Past performance is not indicative of future results.

Certified by Thai Private Sector Collective Action Against Corruption: CAC

Factsheet



www.kasikornasset.com

Prospectus



www.kasikornasset.com

Investors can study Liquidity Risk Management Tools in the prospectus.

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Estimated Return for automatic redemption

At maturity, the Management Company will proceed on auto-redemption with expected return of approximately 2.25% per annum of initial investment which is calculated from approximately 1 year and 11 months investment. Details of the fixed income securities that the Fund will invest in are as follows:

Securities*	Security / Issuer Credit Ratings**	Estimated Return of the Securities in Thai Baht (per annum)***	Investment Proportion*	Estimated Fund Return in Thai Baht (per annum)
DEBENTURES or B/E OF GULF ENERGY DEVELOPMENT PUBLIC COMPANY LIMITED, THAILAND	A-/TRIS	2.50%	19.00%	0.48%
DEBENTURES or B/E OF FRASERS PROPERTY (THAILAND) PUBLIC COMPANY LIMITED, THAILAND	A/TRIS	2.50%	19.00%	0.48%
DEBENTURES or B/E OF LAND AND HOUSES PUBLIC COMPANY LIMITED, THAILAND	A+/TRIS	2.50%	17.00%	0.43%
DEBENTURES or B/E OF SPCG PUBLIC COMPANY LIMITED, THAILAND	A-/TRIS	2.40%	15.00%	0.36%
DEBENTURES or B/E OF KRUNGTHAI CARD PUBLIC COMPANY LIMITED, THAILAND	AA-/TRIS	2.30%	15.00%	0.35%
DEBENTURES or B/E OF HOME PRODUCT CENTER PUBLIC COMPANY LIMITED, THAILAND	AA-/TRIS	2.20%	15.00%	0.33%
Total			100.00%	2.43%
Estimated Fund Expenses (if any)****				(0.18%)
Estimated Return to Investor (per annum)				2.25%

* The Management Company will use discretion to change invested securities or investment proportion when it is under necessary and appropriate situation in order to protect investor's benefits. Such changes shall not significantly increase the risk level of invested securities. The Management Company may consider to invest in other securities instead and/or make additional investment from securities as indicated above such as Banpu PLC, Thanachart Capital PLC, Kiatnakin Phatra Bank PLC, Wha Corporation PLC, Wha Utilities And Power PLC, Quality Houses PLC, Krungthai Car Rent And Lease PLC, Phatra Leasing PLC, Rojana Industrial Park PLC, Sansiri PLC, Origin Property PLC, Khon Kaen Sugar Industry PLC, True Move H Universal Communication Co., Ltd. which are under investment universe of the Management Company and estimated return may be subjected to change. In case of such changes, the investor might not receive expected return as indicated above.

** Credit rating agency shown above is only one of credit rating agencies which the Management Company uses for investment consideration.

*** Data of expected return from Issuers as of 11 October 2022

**** Estimated Fund expenses (including management fee) may be subjected to change. In case, the Fund receives returns higher than disclosed rate during IPO, the Management Company may charge additional management fee but will not totally exceed 2.1400% p.a. of proceeds from IPO. If the Fund invests in floating interest rate securities, the Fund will fully hedged against the change of interest rate.

Kasikorn Asset Management Co., Ltd.

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Website : www.kasikornasset.com Email : Ka.customer@Kasikornasset.com

Risk Disclosure of K Thai Fixed Income 23MA Fund Not for Retail Investors (KTF23MA-BR)

I acknowledge and fully understand the fund's feature, investment policy, investment strategy, risk factors and return characteristics of K Thai Fixed Income 23MA Fund Not for Retail Investors (KTF23MA-BR) that the Fund will mainly invest only once in Thai debt instruments and hold them to maturity. As well as being aware and understand of risks and effects that may occur from investment.

- The Fund has high concentration in a particular issuer and Property Development Sector and Energy and Utilities Sector.
- The Fund may not receive principal and return as expectation if the issuers of invested securities are unable to pay back principal and interest.

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(Unitholder signature)

Date.....

For Unitholder

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.....

(Unitholder signature)

Date.....

For Selling Agent

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Request Form

(for Using Proceeds from Auto-Redemption to Subscribe Investment Units of Mutual Fund)

I

am a unitholder of (“redeemed fund”)

Fund Account No.

wish the management company to use proceeds from auto-redemption of the last period to subscribe investment units of mutual fund (“reinvested fund”) as I request.

(Please choose only one fund)

K Treasury Fund (K-TREASURY) Fund Account No.

K Short Term Fixed Income Fund (K-SF) Fund Account No.

I acknowledge that The Management Company will use proceeds from auto-redemption of redeemed fund to subscribe investment units of reinvested fund as I requested above. Numbers of investment units of reinvested fund, which I will receive, are calculated by using subscription price of reinvested fund on auto-redemption day of redeemed fund.

I have studied and understood the information in prospectus of both redeemed fund and reinvested fund, including risk levels of both redeemed fund and reinvested fund.

.....
(Unitholder signature)

Date

หมายเหตุ In case of wishing to make change of your request, please contact Securities Registrar, Securities Services Department
Kasikorn Bank PCL Tel. 0-2470-1976 or 0-2470-1983 Fax. 0-2273-2279

For officer only

Received by Information Examiner

Date Date

- This form is for selling agents to attach with Subscription Order Form -