

# K Foreign Fixed Income 1YAE Fund Not for Retail Investors

KFF1YAE-BR

## Fund Type / AIMC Category

- Foreign Fixed Income Fund
- Miscellaneous (Not classified by the definition of the Association of Investment Management Companies.)

## Investment Policy and Strategy

- The Fund will mainly invest only once in foreign fixed income securities and/or foreign deposit and hold them to maturity.
- The Fund fully hedges foreign exchange rate risk. (FX Hedging 100%)
- Buy-and-hold strategy.

## Subscription

Subscription date : 31 January - 6 February 2023  
 Business hours : 08:30 a.m. - 03:30 p.m.  
 Min. initial subscription : 500,000 Baht  
 Min. subsequent subscription : None

## Redemption

Redemption date : At Maturity  
 Business hours : -  
 Min. redemption : None  
 Min. account balance : None  
 Settlement period : See Remark

## Remark :

- Switching-In :  
 Unitholders can subscribe this Fund by switching from K-CASH, K-MONEY, K-TREASURY, K-SF-A and K-SFPLUS during the initial offering period.

- Redemption date :  
 Redemption will be at maturity of the Fund. The Management Company will announce automatic redemption date to notify unitholders within 30 days from inception date.

- Redemption Monies Proceeding :

The Management Company will use proceeds from automatic redemption of this Fund to subscribe K-TREASURY or K-SF-A (reinvested fund) as the case may be. In accordance with the recommendation of the selling agents, which are under the framework specified by the Management Company. Numbers of investment unit of reinvested fund, which the unitholders will receive, are calculated by using subscription price of reinvested fund on automatic redemption date of this Fund.

## Fees charged to the Fund (% p.a. of amount sold during IPO period)

| Fees           | Max.   | Actual |
|----------------|--------|--------|
| Management Fee | 2.1400 |        |
| Total Fee      | 2.4610 |        |

Remark : All Fees include VAT, specific business taxes, and other taxes.

- KAsset may consider changing the actual fees charged to reflect strategy or administrative costs.
- The actual management fee will be able to notify on the trading day. In case, the Fund receives return higher than disclosed rate during IPO, the Management Company may charge additional management fee but will not totally exceed 2.1400% p.a. of proceeds from IPO.

## Fees charged to unitholders (% of trading value)

| Fees             | Max.           | Actual |
|------------------|----------------|--------|
| Front-end Fee    | None           | None   |
| Switching-in Fee | None           | None   |
| Transfer Fee     | Actual charged | Waived |

Remark : All Fees include VAT, specific business taxes, and other taxes.

- KAsset may consider changing the actual fees charged to reflect strategy or administrative costs.

## Risk Profile

Low 1 2 3 4 5 6 7 8 High

Low to Moderate Risk

Invest in deposit and/or fixed income more than 80% of NAV

## Fund Information

Inception Date 8 Feb 23 (Subject to change)  
 Dividend Payment Policy No  
 Fund Maturity 1 year but not lower than 11 months and not longer than 1 year 1 month

## Fund Manager

Miss Sirirat Thammasiri (Since Inception Date)

## Benchmark :

None

## Country Breakdown \*

| Country      | % NAV |
|--------------|-------|
| QATAR        | 62.00 |
| SAUDI ARABIA | 19.00 |
| CHINA        | 19.00 |

## Top 5 Issuers \*

| Issuer                     | % NAV |
|----------------------------|-------|
| Agricultural Bank of China | 19.00 |
| Commercial Bank of Qatar   | 19.00 |
| The Saudi National Bank    | 19.00 |
| Qatar National Bank        | 19.00 |
| Doha Bank                  | 19.00 |

## Credit Rating Breakdown (%) \*

|     | Thai | National | International |
|-----|------|----------|---------------|
| AA  |      |          | 19.00         |
| A   |      |          | 62.00         |
| BBB |      |          | 19.00         |

\* The investment allocation is subject to change.

## Warning:

- Investment in Mutual Fund is not bank deposit.
- Past performance is not indicative of future results.

Certified by Thai Private Sector Collective Action Against Corruption: CAC

Factsheet



[www.kasikornasset.com](http://www.kasikornasset.com)

Prospectus



[www.kasikornasset.com](http://www.kasikornasset.com)

Investors can study Liquidity Risk Management Tools in the prospectus.

## K Foreign Fixed Income 1YAE Fund Not for Retail Investors (KFF1YAE-BR)

### Estimated Return for automatic redemption

At maturity, the Management Company will proceed on auto-redemption with approximate expected return of 1.50% per annum of initial investment which is calculated from approximately 1 year investment. Details of the securities that the fund will invest in are as follows:

| Securities*   | Issue or Issuer<br>Credit<br>Ratings** | Estimated<br>Return of the<br>Securities in<br>Thai Baht<br>(per annum)*** | Investment<br>Proportion* | Estimated Fund<br>Return in<br>Thai Baht<br>(per annum) |
|---|--|--|---------------------------|---|
| Deposit at Agricultural Bank of China, People's Republic of China   | A1/Moody's                             | 1.75%  | 19.00%                    | 0.33%   |
| Deposit at The Saudi National Bank (Singapore Branch), Saudi Arabia | A1/Moody's                             | 1.78%  | 19.00%                    | 0.34%   |
| Deposit at Commercial Bank of Qatar, Qatar                          | A3/Moody's                             | 1.65%  | 19.00%                    | 0.31%   |
| Deposit at Qatar National Bank, Qatar                               | Aa3/Moody's                            | 1.92%  | 19.00%                    | 0.36%   |
| Deposit at Doha Bank, Qatar   | Baa1/Moody's                           | 1.97%  | 19.00%                    | 0.37%   |
| Deposit at Masraf Al Rayan, Qatar                                   | A1/Moody's                             | 1.60%  | 5.00%                     | 0.08%   |
| Total   |  |  | 100.00%                   | 1.79%   |
| Estimated Fund Expenses (if any)****                                |  |  |                           | (0.29%)   |
| Estimated Return to Investor (per annum)                            |  |  |                           | 1.50%   |

\* The Management Company may use discretion to change invested securities or investment proportion when it is under necessary and appropriate situation in order to protect investor's benefits. Such changes shall not significantly increase the risk level of invested securities. The Management Company may consider to invest in other securities and/or make additional investment from securities as indicated above which are under investment universe of the Management Company and estimated return may be subjected to change. In case of such changes, the investor might not receive expected return as indicated above.

\*\* Credit rating agency shown above is only one of credit rating agencies which the Management Company uses for investment consideration.

\*\*\* Data of expected return from Issuers as of 26 January 2023.

\*\*\*\* Estimated Fund expenses (including management fee) may be subjected to change. In case, the Fund receives returns higher than disclosed rate during IPO, the Management Company may charge additional management fee but will not totally exceed 2.1400% p.a. of proceeds from IPO.

Kasikorn Asset Management Co., Ltd.

Address : 400/22 KASIKORNBANK Bldg. 6th and 12th Floor,  
Phahon Yothin Road, Samsen Nai, Phaya Thai Bangkok 10400

Tel. 0-2673-3888 Fax 0-2673-3988

Website : [www.kasikornasset.com](http://www.kasikornasset.com) Email : [Ka.customer@Kasikornasset.com](mailto:Ka.customer@Kasikornasset.com)

## Risk Disclosure of K Foreign Fixed Income 1YAE Fund Not for Retail Investors (KFF1YAE-BR)

I acknowledge and fully understand the investment policy of K Foreign Fixed Income 1YAE Fund Not for Retail Investors (KFF1YAE-BR) which is mainly investing only once in foreign fixed income securities and/or deposit and hold them to maturity and fully hedging foreign exchange rate risk. As well as being aware and understand of risks and effects that may occur from investment.

- The Fund has high concentration in Banking sector and Qatar.
- The Fund may not receive principal and return as expectation if the issuers of invested securities are unable to pay back principal and interest.

.....

(Unitholder signature)

Date .....

For Unitholder

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.....

(Unitholder signature)

Date .....

For Selling Agent

## Request Form

(for Using Proceeds from Auto-Redemption to Subscribe Investment Units of the Mutual Fund)

I .....

am a unitholder of ..... (“redeemed fund”)

Fund Account No. ....

wish the Management Company to use proceeds from auto-redemption of the last period to subscribe investment units of the mutual fund (“reinvested fund”) as I request. (Please choose only one fund)

**K Treasury Fund (K-TREASURY)** Fund Account No. ....

**K Short Term Fixed Income Fund-A (K-SF-A)** Fund Account No. ....

I acknowledge that The Management Company will use proceeds from auto-redemption of redeemed fund to subscribe investment units of reinvested fund as I requested above. Number of investment units of reinvested fund, which I will receive, is calculated by using subscription price of reinvested fund on auto-redemption day of redeemed fund.

I have studied and understood the information in prospectus of both redeemed fund and reinvested fund, including risk levels of both redeemed fund and reinvested fund.

.....

(Unitholder signature)

Date .....

**Remark** In case of wishing to make change of your request, please contact Securities Registrar, Securities Services Department, Kasikorn Bank PCL Tel. 0-2470-1976 or 0-2470-1983 Fax. 0-2273-2279

**For officer only**

Received by .....

Information Examiner .....

Date .....

Date .....

-This form is for selling agents to attach with Subscription Order Form-