

K Government Bond 11 Months C Fund

KGB11MC

Fund Type / AIMC Category

- Fixed Income Fund
- Miscellaneous (Not classified by the definition of the Association of Investment Management Companies.)

Investment Policy and Strategy

- The Fund will invest in local debt instruments issued by government sector and/or deposit and hold them to maturity.
- Buy-and-hold strategy.

Subscription

Subscription date : 25 - 30 April 2024
 Business hours : 8:30 a.m.* - 03:30 p.m.
 Min. initial subscription : 500 Baht
 Min. subsequent subscription : None

Redemption

Redemption date : At Maturity
 Business hours : -
 Min. redemption : None
 Min. account balance : None
 Settlement period : See Remark

Remark :

- * Only 25 Apr 24, subscription will be accepted from 9.00 a.m.
- Cheques are not accepted for subscription payment on 30 Apr 24.
- Switching-In :

Unitholders can subscribe this Fund by switching from K-CASH, K-MONEY, K-TREASURY, K-SF-A and K-SFPLUS during the initial offering period.

- Redemption date :

Redemption will be at maturity of the Fund. The Management Company will announce automatic redemption date to notify unitholders within 30 days from inception date.

- Redemption Monies Proceeding :

The Management Company will use proceeds from automatic redemption of this Fund to subscribe K-TREASURY or K-SF-A (reinvested fund) as the case may be. In accordance with the recommendation of the selling agents, which are under the framework specified by the Management Company. Numbers of investment unit of reinvested fund, which the unitholders will receive, are calculated by using subscription price of reinvested fund on automatic redemption date of this Fund.

Fees charged to the Fund (% p.a. of amount sold during IPO period)

| Fees | Max. | Actual |
|----------------|--------|--------|
| Management Fee | 2.1400 | |
| Total Fee | 2.4610 | |

Remark : All Fees include VAT, specific business taxes, and other taxes.

- KAsset may consider changing the actual fees charged to reflect strategy or administrative costs.
- The actual management fee will be able to notify on the trading day. In case, the Fund receives return higher than disclosed rate during IPO, the Management Company may charge additional management fee that will not exceed the amount specified.

Fees charged to unitholders (% p.a. of amount sold during IPO period)

| Fees | Max. | Actual |
|------------------|----------------|--------|
| Front-end Fee | None | None |
| Switching-in Fee | None | None |
| Transfer Fee | Actual charged | Waived |

Remark : All Fees include VAT, specific business taxes, and other taxes.

- KAsset may consider changing the actual fees charged to reflect strategy or administrative costs.

Risk Profile

Low 1 2 3 4 5 6 7 8 High

Low to Moderate Risk

Mainly invest in government bonds or BOT bonds more than 80% of NAV.

Fund Information

Inception Date 2 May 24 (Subject to change)
 Dividend Payment Policy No
 Fund Maturity 11 months but not lower than 10 months and not longer than 12 months

Fund Manager

Mr. Chatchapon Treewipanon (Since Inception Date)

Benchmark :

None. This Fund is managed in a buy-and-hold style to achieve expected return over a specified period.

Top 5 Issuers *

| Issuer | % NAV |
|--|--------|
| Ministry of Finance / Bank of Thailand | 100.00 |

Credit Rating Breakdown (%) *

| | Thai | National | International |
|--------------|--------|----------|---------------|
| Gov Bond/AAA | 100.00 | | |

* The investment allocation is subject to change.

Warning:

- Investment in Mutual Fund is not bank deposit.
- Past performance is not indicative of future results.

Certified by Thai Private Sector Collective
 Action Against Corruption: CAC

Factsheet



www.kasikornasset.com

Prospectus



www.kasikornasset.com

Investors can study Liquidity Risk Management Tools in the prospectus.

K Government Bond 11 Months C Fund (KGB11MC)

Estimated Return for automatic redemption

At maturity, the Management Company will proceed on auto-redemption with expected return of approximately 2.05% per annum of initial investment which is calculated from approximately 11 months investment. Details of the fixed income securities that the fund will invest in are as follows:

| Securities**** | Security/Issuer Credit Ratings | Estimated Return of the Securities in Thai Baht (per annum)*** | Investment Proportion**** | Estimated Fund Return in Thai Baht (per annum) |
|---|-----------------------------------|---|------------------------------|---|
| Treasury Bills / Thai Government Bonds / Bank of Thailand Bonds* | AAA** | 2.25% | 100.00% | 2.25% |
| Total | | | 100.00% | 2.25% |
| Estimated Fund Expenses (if any)***** | | | | (0.20%) |
| Estimated Return to Investor (per annum) | | | | 2.05% |

* The Fund may use derivatives to fully hedge against interest rate risk in case of investing in floating rate bonds.

** Credit rating of Treasury Bills / Thai Government Bonds / Bank of Thailand Bonds offered in Thailand is AAA.

*** Data of expected return from Issuers as of 22 April 2024.

**** The Management Company may use discretion to change invested securities or investment proportion when it is under necessary and appropriate situation in order to protect investor's benefits. Such changes shall not significantly increase the risk level of invested securities. The Management Company may consider to invest in other securities and/or make additional investment from securities as indicated above which are under investment universe of the Management Company and estimated return may be subjected to change. In case of such changes, the investor might not receive expected return as indicated above.

***** Estimated Fund expenses (including management fee) may be subjected to change. In case, the Fund receives returns higher than disclosed rate during IPO, the Management Company may charge additional management fee that will not exceed the amount specified in the Fund's project.

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Request Form

(for Using Proceeds from Auto-Redemption to Subscribe Investment Units of Mutual Fund)

I

am a unitholder of("redeemed fund")

Fund Account No.

wish the management company to use proceeds from auto-redemption of the last period to subscribe investment units of mutual fund ("reinvested fund") as I request.

(Please choose only one fund)

K Treasury Fund (K-TREASURY)

Fund Account No.

K Short Term Fixed Income Fund-A (K-SF-A)

Fund Account No.

I acknowledge that The Management Company will use proceeds from auto-redemption of redeemed fund to subscribe investment units of reinvested fund as I requested above. Numbers of investment units of reinvested fund, which I will receive, are calculated by using subscription price of reinvested fund on auto-redemption day of redeemed fund.

I have studied and understood the information in prospectus of both redeemed fund and reinvested fund, including risk levels of both redeemed fund and reinvested fund.

.....

(Unitholder signature)

Date

Remark In case of wishing to make change of your request, please contact Securities Registrar, Kasikorn Bank PCL

Tel. 0-2470-1976 or 0-2470-1983

For officer only

Received by

Information Examiner

Date

Date

- This form is for selling agents to attach with Subscription Order Form -