

Fund ID: F88

IPO: June 4 – 11, 2019

Data as of May 27, 2019

**Not for Retail Investors**  
**(For Institutional and Accredited Investors Only)**

## Fund Fact Sheet



KASIKORN ASSET MANAGEMENT CO., LTD.

Certified by Thailand's Private Sector Collective  
Action Coalition Against Corruption: CAC

K Thai Fixed Income 4 Years A Fund Not for Retail Investors  
KTF4YA-AI

Fixed Income Fund  
No Foreign Exposure

Investors cannot redeem this fund before 4 years and the Fund has high concentration (investing more than 10% of NAV) in a particular issuer, so if there are any factors negatively affect the investment of the Fund, investors may suffer severe financial losses.



What are you going to invest in?



Who is this fund suitable for?



What do you have to specially beware of?



Portfolio Breakdown



Fees



Fund Performance



Other Information

**Investment in mutual fund is not bank deposit.**



## What are you going to invest in?

### ■ Investment Policy

The Fund will invest in fixed income securities and/or deposit and hold them to maturity. In addition, the Fund will focus on investment grade securities. However, the Fund may possess debt instruments with credit rating lower than investment grade and unrated debt instruments only in the event that such debt instruments have been rated as investment grade during the time that the Fund is investing.

### ■ Fund Management Strategy

Buy-and-hold strategy



## Who is this fund suitable for?

- An investor who expects return higher than bank deposit and can accept return lower than investing in equity securities.

## Who is this fund **not suitable** for?

- An investor who aims to receive certain amount of return or protect full amount of principal.
- An investor who wants to redeem unit trusts before 4-year investment period.



## What to do if you do not yet understand investment policy and risks of this fund?

- **Read** fund prospectus or **Inquire** information from selling agents and the Management Company.

**Do not make an investment** if you do not understand feature and risks of this fund well enough.

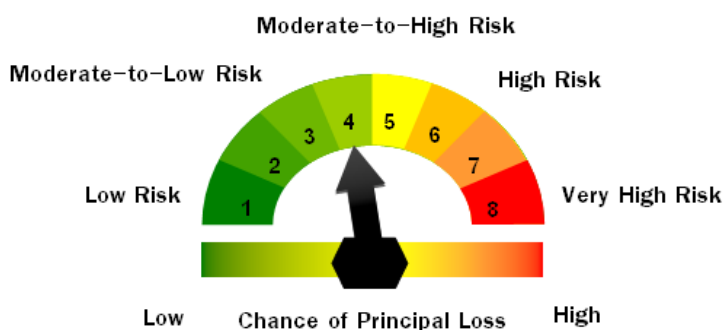


# What do you have to specially beware of?

## Key Risks

- The Fund may not receive principal and return as expectation if the issuers of invested securities are unable to pay back principal and interest.
- The Fund's NAV may increase or decrease before maturity due to mark to market.
- The Fund cannot be redeemed before maturity. Thus, investors will not receive investment back before 4-year investment period.

## Fund's Risk Level



## Risk Factors

### • Credit Risk

Fund's major credit ratings as National Credit Rating Scale

Low	Gov bond/AAA	AA, A	<b>BBB</b>	below BBB	unrated	High
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### • Market Risk

Average duration of invested securities

Low	< 3 months	3 months – 1 year	1 year – 3 years	<b>3 years – 5 years</b>	> 5 years	High
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Standard deviation

Low	<b>&lt;5%</b>	5-10%	10-15%	15-25%	>25%	High
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### • High Issuer Concentration Risk

Total issuer concentration

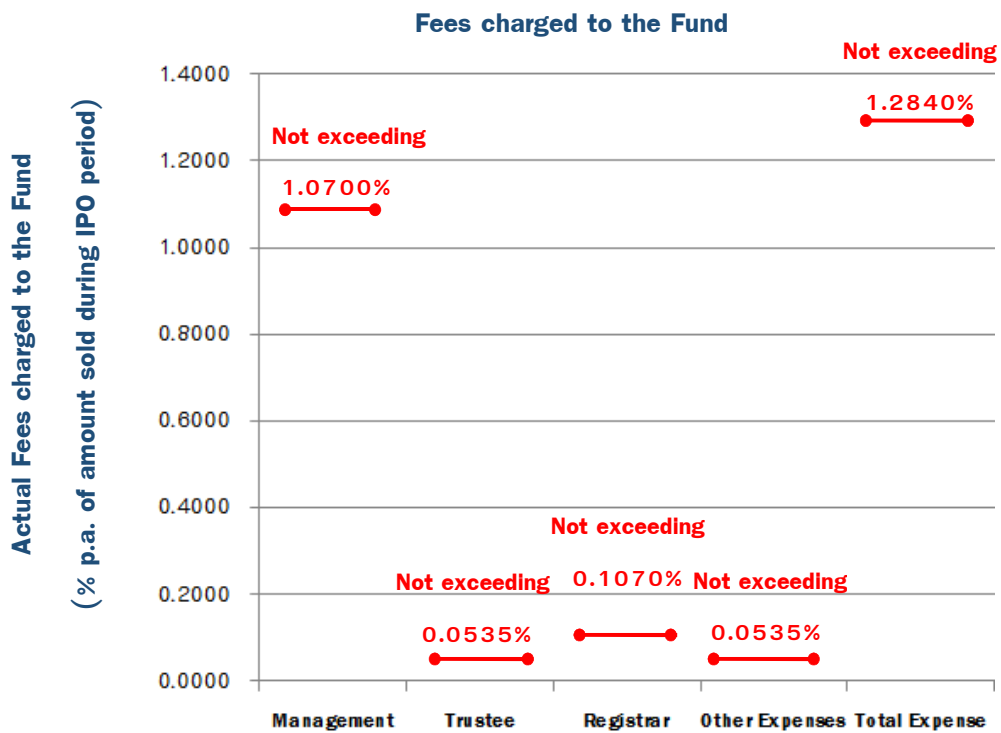
Low	≤10%	10% – 20%	20% – 50%	50% – 80%	<b>&gt; 80%</b>	High
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# Fees

\* Fees have an effect to the amount of return which investors will receive.  
Hence, investors should consider fund fees before making an investment. \*

## Fees charged to the Fund (% p.a. of amount sold during IPO period)



## Fees charged to unitholders (% of trading value)

Fees	Not Exceeding	Actual
Front-End Fee	None	None
Exit Fee	None	None
Switching Fee	None	None

Remark : Fees are included VAT, specific business tax, and other taxes.



## Fund Performance

\* Past performance is not a guarantee of future results \*

**Benchmark** : None. Since the Fund uses buy-and-hold management strategy in order to seek expected return over specified period, it is not necessary to compare fund performance to the benchmark.

**Fund type for performance comparison at selling point is –**



## Other Information

<b>Dividend Payment Policy</b>	None
<b>Trustee</b>	TMB Bank PLC
<b>Inception Date</b>	June 13, 2019 (subject to change)
<b>Duration</b>	Approximately 4 years but not lower than 3 years and 11 months and not longer than 4 years and 1 month
<b>Subscription and Redemption Details</b>	<p><b>Fund size</b> : 2,000 MB with 100 MB green shoes</p> <p><b>Subscription date</b> : June 4 - 11, 2019</p> <p>Minimum subscription value : 1,000,000 Baht</p> <p>Switching policy : Unitholders can subscribe this Fund by switching from K-CASH, K-MONEY, K-TREASURY, K-SF and K-SFPLUS during the initial offering period.</p> <p><b>Remark:</b> The Fund reserves the right not to offer the unit trusts of the fund to or for the benefit of the United States of America, US citizens, residents of the United States of America, or persons normally residing in the United States of America as well as the assets of such persons and companies or partnerships established and operating in the United States of America.</p> <p><b>Redemption date</b> : Auto-redemption to deposit account every 6 months. However, first auto-redemption might be after 6 months since inception date. The Management Company will announce auto-redemption date to notify unitholders within 15 business days.</p> <p>Redemption Monies Proceeding : The Management Company will use proceeds from auto-redemption of this fund to subscribe reinvested fund, which is specified in passbook. Numbers of unit trust of reinvested fund, which the unitholders will receive, are calculated by using subscription price of reinvested fund on auto-redemption day of this fund.</p> <p>Investors can examine NAV at <a href="http://www.kasikornasset.com">www.kasikornasset.com</a></p>

<b>Fund Manager</b>	MS. UMPAIWAN MALUENGNONT, Fixed Income Fund Manager Start management date: June 13, 2019
<b>Selling Agents</b>	<p>Kasikorn Bank Branches Tel. 0-2888-8888</p> <p>AEC Securities PCL. Tel. 0-2659-3456</p> <p>AIRA Securities PCL. Tel. 0-2684-8888</p> <p>Asia Plus Securities Co., Ltd. Tel. 0-2680-1000</p> <p>Asia Wealth Asset Management Co., Ltd. Tel. 0-2680-6000</p> <p>Bualuang Securities PCL. Tel. 0-2618-1116, 0-2618-1019</p> <p>Capital Nomura Securities PCL. Tel. 0-2638-5500</p> <p>Central Wealth Solution Unit Investment Securities Co., Ltd. Tel. 0-83842-8337</p> <p>CGS-CIMB Securities (Thailand) Co., Ltd. Tel. 0-2841-9100</p> <p>DBS Vickers Securities (Thailand) Co., Ltd. Tel. 0-2657-7171</p> <p>Finansia Syrus Securities PCL. Tel. 0-2658-9234</p> <p>Finansa Securities Ltd. Tel. 0-2697-3800</p> <p>Globlex Securities Co., Ltd. Tel. 0-2672-5900</p> <p>Government Saving Bank Tel. 0-2614-9821</p> <p>I V Global Securities PCL. Tel. 0-2658-5800 ext. 808, 809</p> <p>ICBC (Thai) Bank PCL. Tel. 0-2629-5588</p> <p>Kasikorn Securities PCL. Tel. 0-2696-0000</p> <p>KGI Securities (Thailand) PCL. Tel. 0-2658-8996</p> <p>Krungsri Securities PCL. Tel. 0-2659-7000 ext. 7381-2</p> <p>KT ZMICO Securities Co., Ltd. Tel. 0-2695-5555 ext. 5847-9</p> <p>KTB Securities (Thailand) Co., Ltd. Tel. 0-2648-1777</p> <p>Land and Houses Bank PCL. Tel. 0-2359-0000</p> <p>Land and Houses Securities PCL. Tel. 0-2352-5100</p> <p>Maybank Kim Eng Securities (Thailand) PCL. Tel. 0-2658-5000 ext. 3870</p> <p>Merchant Partners Asset Management Limited Tel. 0-2660-6666</p> <p>Thanachart Securities PCL. Tel. 0-2217-8852</p> <p>Capital Nomura Securities PCL. Tel. 02-638-5500</p> <p>Phatra Securities PCL. Tel. 0-2305-9000</p> <p>Phillip Securities (Thailand) PCL. Tel. 0-2635-1718</p> <p>RHB Securities (Thailand) PCL. Tel. 0-2088-9999</p> <p>Tisco Securities Co., Ltd. Tel. 0 2633 6000</p> <p>Tisco Bank PCL Tel. 0 2633 6000</p> <p>Trinity Securities Co., Ltd. Tel. 0-2088-9100, 0-2088-9399, 0-2343-9500</p> <p>UOB KayHian Securities (Thailand) PCL. Tel. 0-2659-8000</p> <p>Wealth Magik Mutual Fund Brokerage Co., Ltd. Tel. 0-2861-5508</p> <p>Muang Thai Life Assurance PCL. Tel. 1766</p> <p>Yuanta Securities (Thailand) Co., Ltd. Tel. 02-009-8888</p> <p>Finnomena Mutual Fund Brokerage Securities Co., Ltd. Tel. 02-026-5100</p> <p>Robowealth Mutual Fund Brokerage Securities Co., Ltd. Tel. 02-026-6222</p> <p>SCB Securities Co., Ltd. Tel. 02-949-1999</p> <p>Merchant Partners Securities Co., Ltd. Tel. 02-660-6688</p>

<b>Contact for more information, receive fund prospectus, and make a complaint at</b>	Kasikorn Asset Management Co., Ltd. 400/22 KASIKORNBANK Bldg. 6 <sup>th</sup> and 12 <sup>th</sup> Floor, Phahon Yothin Road Samsen Nai, Phaya Thai Bangkok 10400 Tel. 0-2673-3888 Fax No. 0-2673-3988 Website : <a href="http://www.kasikornasset.com">www.kasikornasset.com</a> Email : <a href="mailto:Ka.customer@Kasikornasset.com">Ka.customer@Kasikornasset.com</a>
<b>Transactions causing conflicts of interest</b>	Investors can examine transactions that may cause conflicts of interest at <a href="http://www.kasikornasset.com">www.kasikornasset.com</a>

### Estimated Return for automatic redemption

At maturity, the Management company will proceed on auto-redemption with expected return of approximately 3.50% per annum of initial investment which is calculated from approximately 4 years investment. Details of the fixed income securities that the fund will invest in are as follows:

<b>Securities</b> <sup>(1)</sup>	<b>Issuer Credit Ratings</b> <sup>(2)</sup>	<b>Estimated Return of the Securities in Thai Baht (per annum)</b> <sup>(3)</sup>	<b>Investment Proportion</b> <sup>(1)</sup>	<b>Estimated Fund Return in Thai Baht (per annum)</b>
Bond of Ananda Development Public Company Limited, Thailand	BBB/TRIS	4.45%	23.81%	1.06%
Bond of Srisawad Corporation Public Company Limited, Thailand	BBB/TRIS	4.40%	23.81%	1.05%
Bond of SC Asset Corporation Public Company Limited, Thailand	BBB+/TRIS	3.90%	23.81%	0.93%
Bond of Rojana Industrial Park Corporation Public Company Limited, Thailand	BBB+/TRIS	4.25%	23.81%	1.01%
Bond of CPF (Thailand) Public Company Limited, Thailand	A+/TRIS	2.91%	4.76%	0.14%
<b>Total</b>			<b>100.00%</b>	<b>4.19%</b>
<b>Estimated Fund Expenses (if any)</b> <sup>(4)</sup>				<b>(0.69%)</b>
<b>Estimated Return to Investor (per annum)</b>				<b>3.50%</b>

(1) The Management Company may use discretion to change invested securities or investment proportion when it is under necessary and appropriate situation in order to protect investor's benefits. Such changes shall not significantly increase the risk level of invested securities. The Management Company may consider to invest in other securities instead and/or make additional investment from securities as indicated above such as Thai government or BOT bond, United Overseas Bank (Thai) PCL, Toyota Leasing (Thailand) Co., Ltd., Central Pattana PCL, Home Product Center PCL, Charoen Pokphand Foods PCL, Krungthai Card PCL, Thanachart Capital PCL, Thai Union Group PCL, CP All PCL, MBK PCL, Supalai PCL, Asia Sermkij Leasing PCL, LH Financial Group PCL, Thai Beverage PCL and Bangkok Expressway and Metro PCL which are under investment universe of the Management Company and estimated return may be subjected to change. In case of such changes, the investor might not receive expected return as indicated above.

(2) Credit rating agency shown above is only one of credit rating agencies which the Management Company uses for investment consideration.

(3) Data of expected return from Issuers as of May 27, 2019.

(4) Estimated Fund expenses (including management fee) may be subjected to change. In case, the Fund receives returns higher than disclosed rate during IPO, the management company may charge additional management fee but will not exceed the management fee rate stated in the prospectus.

- Investment in unit trusts is neither bank deposit nor under the protection of Deposit Protection Agency. Investors may have risk of not receiving return of investment funds in full.
- Approved and regulated by the office of the Securities and Exchange Commission.
- The consideration of draft prospectus of this Fund does not mean that the SEC has certified the correctness of the information in the prospectus or guaranteed the price or return of the unit trusts. As the person responsible for managing the Mutual Fund, The Management Company carefully reviewed the information in the Fund Fact Sheet as of May 27, 2019 and hereby certifies that the information is correct, not fault and does not mislead.



**Risk Disclosure of K Thai Fixed Income 4 Years A Fund Not for Retail Investors (KTF4YA-AI)**

**I acknowledge and fully understand the fund's feature, investment policy, investment strategy, risk factors and return characteristics of K Thai Fixed Income 4 Years A Fund Not for Retail Investors (KTF4YA-AI) that the Fund will focus on investment grade securities. However, the Fund may possess debt instruments with credit rating lower than investment grade and unrated debt instruments only in the event that such debt instruments have been rated as investment grade during the time that the Fund is investing.;**

1. The Fund may invest in non-investment grade and/or unrated securities with no investment restriction
2. Investors may be at risk from defaulting on the issuers of debt instruments, which can result in loss or partial loss of investors.

I ..... Fund Account No. .... acknowledged the information appearing in this document as primary information relating to risks. I have studied the information of investment in **K Thai Fixed Income 4 Years A Fund Not for Retail Investors (KTF4YA-AI)** including the risks and cautions of investment appearing in the prospectus which I have previously and thoroughly acknowledged. I commit to all regulations and conditions appearing in the prospectus.

I am a person who meets the following criterias:

**A. Juristic Person with the following characteristics:**

- having proportion of shareholders' equity, according to the latest audited financial statement, exceeding Baht 100 million.
- having investment in either securities and/or derivatives exceeding Baht 20 million, or securities, derivatives and/or deposits exceeding Baht 40 million, according to the latest audited financial statement.

**B. Individual including spouse with the following characteristics:**

- having net assets (assets deducted by debts) exceeding Baht 50 million. In this regard, such assets do not include value of immovable property used as permanent residence.
- having annual income exceeding Baht 4 million.
- having direct investment capital in either securities (shares, debentures, financial negotiable notes, bonds, bills of exchange, unit trusts and warrants to such securities) or derivatives exceeding Baht 10 million, or securities, derivatives and/or deposits exceeding Baht 20 million.

.....

(Unitholder)

Date .....

For Selling Agent

**Risk Disclosure of K Thai Fixed Income 4 Years A Fund Not for Retail Investors (KTF4YA-AI)**

**I acknowledge and fully understand the fund's feature, investment policy, investment strategy, risk factors and return characteristics of K Thai Fixed Income 4 Years A Fund Not for Retail Investors (KTF4YA-AI) that the Fund will focus on investment grade securities. However, the Fund may possess debt instruments with credit rating lower than investment grade and unrated debt instruments only in the event that such debt instruments have been rated as investment grade during the time that the Fund is investing.;**

1. The Fund may invest in non-investment grade and/or unrated securities with no investment restriction
2. Investors may be at risk from defaulting on the issuers of debt instruments, which can result in loss or partial loss of investors.

I ..... Fund Account No. .... acknowledged the information appearing in this document as primary information relating to risks. I have studied the information of investment in **K Thai Fixed Income 4 Years A Fund Not for Retail Investors (KTF4YA-AI)** including the risks and cautions of investment appearing in the prospectus which I have previously and thoroughly acknowledged. I commit to all regulations and conditions appearing in the prospectus.

I am a person who meets the following criterias:

**A. Juristic Person with the following characteristics:**

- having proportion of shareholders' equity, according to the latest audited financial statement, exceeding Baht 100 million.
- having investment in either securities and/or derivatives exceeding Baht 20 million, or securities, derivatives and/or deposits exceeding Baht 40 million, according to the latest audited financial statement.

**B. Individual including spouse with the following characteristics:**

- having net assets (assets deducted by debts) exceeding Baht 50 million. In this regard, such assets do not include value of immovable property used as permanent residence.
- having annual income exceeding Baht 4 million.
- having direct investment capital in either securities (shares, debentures, financial negotiable notes, bonds, bills of exchange, unit trusts and warrants to such securities) or derivatives exceeding Baht 10 million, or securities, derivatives and/or deposits exceeding Baht 20 million.

.....

(Unitholder)

Date .....

For Unitholders

**Request Form**

**(for Using Proceeds from Auto-Redemption to Subscribe Investment Units of Mutual Fund)**

I,.....

am a unitholder of.....(“redeemed fund”)

Fund Account No. ....,

wish the management company to use proceeds from auto-redemption of the last period to subscribe investment units of mutual fund (“reinvested fund”) as I request. (Please choose only one fund)

**K Money Market Fund (K-MONEY)** Fund Account No. ....

**K Treasury Fund (K-TREASURY)** Fund Account No.....

**K Short Term Fixed Income Fund (K-SF)** Fund Account No. ....

I acknowledge that The Management Company will use proceeds from auto-redemption of redeemed fund to subscribe investment units of reinvested fund as I requested above. Numbers of investment units of reinvested fund, which I will receive, are calculated by using subscription price of reinvested fund on auto-redemption day of redeemed fund.

I have studied and understood the information in prospectus of both redeemed fund and reinvested fund, including risk levels of both redeemed fund and reinvested fund.

.....

(Unitholder signature)

Date.....

In case of wishing to make change of your request, please contact Securities Registrar,  
Securities Services Department, Kasikorn Bank PCL Tel. 0-2470-1976 or 0-2470-1983 Fax. 0-2273-2279

**For officer only**

Received by .....

Information Examiner .....

Date .....

Date.....

-This form is for selling agents to attach with Subscription Order Form-